**28 April 2025**

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Description automatically generated with low confidence

**XLMedia PLC**

("XLMedia" or the "Group" or the "Company" or the "Business")

**Result of General Meeting – Tender Offer.**

XLMedia (AIM: XLM) is pleased to announce that the special resolution to approve the proposed tender offer to shareholders (the "**Tender Offer**") proposed at the General Meeting of the Company held earlier today was duly passed.

The full text of the resolution can be found in the Notice of General Meeting, which is contained on page 37 of the circular published and issued to shareholders on 11 April 2025 and is available on the Company's website at: <https://www.xlmedia.com/investors/tender-offer/>.

The result of the Tender Offer will be announced on 29 April 2025.

 The full proxy results are shown below:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **RESOLUTION** | **DESCRIPTION** | **FOR** | | **AGAINST** | | **WITHHELD** |  |
| **% Votes**  **Cast** | **Votes** | **% Votes**  **Cast** | **Votes** | **Votes** | **Votes Cast (Excl. Votes Withheld** |
| 1. | To Authorise the Market Purchase of Ordinary Shares of US$0.000001. | 99.87% | 63,698,797 | 0.13% | 83,348 | 0 | 63,782,145 |

|  |  |
| --- | --- |
| **For further information, please contact:**  **XLMedia plc**  David King, Chief Executive Officer  Peter McCall, Director and Company Secretary  [www.xlmedia.com](http://www.xlmedia.com/) | ir@xlmedia.com |
| **Cavendish Capital Markets Limited (Nomad and Broker)**  Giles Balleny / Callum Davidson (Corporate Finance)  [www.cavendish.com](http://www.cavendish.com/) | Tel: 020 7220 0500 |

**About XLMedia**

XLMedia (AIM: XLM) has recently disposed of its sports and gaming digital media operations.